

Introductory sub-table (I)(a)

<b>Name of the Company: SUMEDHA FISCAL SERVICES LTD.</b>			
<b>Scrip Code, Name of the scrip, class of security: 530419 (BSE), 029093 (CSE), SUMEDHA, Equity</b>			
<b>Quarter ended: 31-Dec-2011</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
<b>Total - D</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	935484	100	11.72
<b>Total - E</b>	<b>935484</b>	<b>100</b>	<b>11.72</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	100000	50	1.25
Held by public	100000	50	1.25
<b>Total - F</b>	<b>200000</b>	<b>100</b>	<b>2.50</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
<b>7984424 Equity Shares of Rs. 10/- each</b>			

\* 1 (One) Fully Convertible Debenture of Rs. 2,90,00,000/- to be converted into Equity Shares at the conversion price pursuant to SEBI (ICDR) Regulations, 2009 (Minimum Rs. 31/- per share).

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	16	2472710	2472710	36.10	36.10	0	0.00
(b)	Central Government/ State Government(s)				0.00	0.00		#DIV/0!
(c)	Bodies Corporate	6	1082050	1082050	15.80	15.80	0	0.00
(d)	Financial Institutions/ Banks				0.00	0.00		#DIV/0!
(e)	Any Others(Specify)				0.00	0.00		#DIV/0!
(e-i)					0.00	0.00		#DIV/0!
(e-ii)					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(1)</b>	<b>22</b>	<b>3554760</b>	<b>3554760</b>	<b>51.90</b>	<b>51.90</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		#DIV/0!
b	Bodies Corporate				0.00	0.00		#DIV/0!
c	Institutions				0.00	0.00		#DIV/0!
d	Any Others(Specify)				0.00	0.00		#DIV/0!
d-i					0.00	0.00		#DIV/0!
d-ii					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>
	<b>Total Shareholding of Promoter and</b>	<b>22</b>	<b>3554760</b>	<b>3554760</b>	<b>51.90</b>	<b>51.90</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	3	253200		3.70	3.70		
(b)	Financial Institutions / Banks				0.00	0.00		
(c)	Central Government/ State Government(s)	1	7300		0.11	0.11		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors				0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>4</b>	<b>260500</b>	<b>0</b>	<b>3.80</b>	<b>3.80</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	125	823687	724587	12.03	12.03		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2443	1335944	1157099	19.51	19.51		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	28	805795	805795	11.77	11.77		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Non Resident Individual	37	66104	62204	0.97	0.97		
(c-ii)	Clearing Member	6	2150	2150	0.03	0.03		
	<b>Sub-Total (B)(2)</b>	<b>2639</b>	<b>3033680</b>	<b>2751835</b>	<b>44.29</b>	<b>44.29</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2643</b>	<b>3294180</b>	<b>2751835</b>	<b>48.10</b>	<b>48.10</b>		
	<b>TOTAL (A)+(B)</b>	<b>2665</b>	<b>6848940</b>	<b>6306595</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2665</b>	<b>6848940</b>	<b>6306595</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	VIJAY MAHESHWARI	1562220	22.81		0.00	0.00		0		#DIV/0!	19.57
2	BIJAY MURMURIA	369920	5.40		0.00	0.00		0		#DIV/0!	4.63
3	BHAWANI SHANKAR RATHI	119270	1.74		0.00	0.00		0		#DIV/0!	1.49
4	SANGEETA MURMURIA	110800	1.62		0.00	0.00		0		#DIV/0!	1.39
5	SAVITA MAHESHWARI	106100	1.55		0.00	0.00		0		#DIV/0!	1.33
6	SANGEETA RATHI	50600	0.74		0.00	0.00		0		#DIV/0!	0.63
7	SUMEDHA BANSAL	50000	0.73		0.00	0.00		0		#DIV/0!	0.63
8	VIJAY MAHESHWARI - HUF	37000	0.54		0.00	0.00		0		#DIV/0!	0.46
9	GARIMA MAHESHWARI	25000	0.37		0.00	0.00		0		#DIV/0!	0.31
10	RAM GOPAL MURMURIA	20400	0.30		0.00	0.00		0		#DIV/0!	0.26
11	KARTICK MAHESHWARI	8000	0.12		0.00	0.00		0		#DIV/0!	0.10
12	BANWARI LAL MURMURIA	5200	0.08		0.00	0.00		0		#DIV/0!	0.07
13	LILA DEVI MURMURIA	5000	0.07		0.00	0.00		0		#DIV/0!	0.06
14	PUSHPA DEVI MURMURIA	2800	0.04		0.00	0.00		0		#DIV/0!	0.04
15	SATISH KUMAR BIYANI	200	0.00		0.00	0.00		0		#DIV/0!	0.00
16	REKHA MURMURIA	200	0.00		0.00	0.00		0		#DIV/0!	0.00
17	HITECH TRADECOMM PVT. LTD.	566900	8.28		0.00	0.00		0		#DIV/0!	7.10
18	SUPERB ESTATE SERVICES PVT. LTD.	218600	3.19		0.00	0.00		0		#DIV/0!	2.74
19	SFSL RISK MANAGEMENT SERVICES PVT. LTD.	140950	2.06		0.00	0.00	50000	50		#DIV/0!	2.39
20	SFSL INSURANCE ADVISORY SERVICES PVT. LTD.	106200	1.55		0.00	0.00	50000	50		#DIV/0!	1.96
21	RITIK ROADWAYS PVT. LTD.	43400	0.63		0.00	0.00		0		#DIV/0!	0.54
22	APC PLANTS PVT. LTD.	6000	0.09		0.00	0.00		0		#DIV/0!	0.08
	<b>TOTAL</b>	<b>3554760</b>	<b>51.90</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>100000</b>	<b>100</b>	<b>0</b>	<b>#DIV/0!</b>	<b>30.97</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SAKET MERCANTILES PRIVATE LIMITED	256428	3.74			0	0	3.21
2	CRB TRUSTEE LTD. A/C. CRB MUTUAL FUND	250000	3.65			0	0	3.13
3	CAPITA FINANCE SERVICES LTD.	117900	1.72	100000	100		0	2.73
4	RAJ KUMAR LOHIA	105461	1.54			0	0	1.32
5	PAYEL GARG	80000	1.17			0	0	1.00
6	PRERNA JAIN	68893	1.01			0	0	0.86
7	Brand Equity Treaties Ltd.*	0	0.00			0	935484	11.72
<b>TOTAL</b>		<b>878682</b>	<b>12.83</b>	<b>100000</b>	<b>100</b>		<b>935484</b>	<b>23.97</b>

\* Holding 1 (One) Fully Convertible Debenture of Rs. 2,90,00,000/- to be converted into Equity Shares at the conversion price pursuant to SEBI (ICDR) Regulations, 2009 (Minimum Rs. 31/- per share). [No. of Shares = 935484 ( assuming conversion price Rs. 31/- per share)]

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Brand Equity Treaties Ltd.*	0	0.00			0	935484	11.72
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>		<b>935484</b>	<b>11.72</b>

\* Holding 1 (One) Fully Convertible Debenture of Rs. 2,90,00,000/- to be converted into Equity Shares at the conversion price pursuant to SEBI (ICDR) Regulations, 2009 (Minimum Rs. 31/- per share). [No. of Shares = 935484 ( assuming conversion price Rs. 31/- per share)]

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	BIJAY MURMURIA	25000	0.37
2	VIJAY MAHESHWARI	25000	0.37
3	GARIMA MAHESHWARI	25000	0.37
4	BHAWANI SHANKAR RATHI	25000	0.37
<b>TOTAL</b>		<b>100000</b>	<b>1.46</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>